

Uniform Transfers to Minors Act

This investment is established as an irrevocable transfer of assets to a minor under the UTMA. The funds in this investment may only be used for the benefit of the minor indicated below. The custodian administers the account until the minor reaches the age of majority under Oregon state law. At the age of majority, the balance of the account is payable to the minor.

MINOR'S INFORMATION

Full Name	Social Security	Gender	Date of Birth
Mailing Address	City	State	ZIP
Physical Address <i>(If different than above)</i>	City	State	ZIP

AGE OF MAJORITY

Not less than 21 and no more than 25 years of age: _____

CUSTODIAN INFORMATION

Prefix	Full Name	Social Security	Date of Birth
Gender	Daytime Phone	Relationship to Minor	
Email			
Mailing Address	City	State	ZIP
Physical Address <i>(If different than above)</i>	City	State	ZIP

SUCCESSOR CUSTODIAN

In the event of death, incapacity, or resignation of current custodian, the successor custodian will be responsible for notifying Church Extension Plan of the change of custodianship and may be asked to provide certain documentation.

Full Name	Date of Birth	Relationship to Minor
Daytime Phone	Email	

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INVESTMENT NOTE TERMS

Enter the dollar amount for the term(s) you would like to open. See our Rate Chart for current rates and information about each option. *Terms are irrevocable.*

Fixed Rate	Amount (\$250 minimum per investment*)
<input type="checkbox"/> 5 Year Term [†]	\$ _____
<input type="checkbox"/> 3 Year Term [†]	\$ _____
<input type="checkbox"/> 2 Year Term [†]	\$ _____
<input type="checkbox"/> 18 Month Term [†]	\$ _____
<input type="checkbox"/> 12 Month Term [†]	\$ _____
<input type="checkbox"/> 6 Month Term [†]	\$ _____
Total Investment Amount	\$ _____

[†] Investors should count on holding notes to maturity. Notes are not designed for early withdrawal. Early withdrawal, if allowed, may incur a penalty of up to 6 months' interest on account balance. Any withdrawal from this UTMA may only be used for the benefit of the minor.

- Included is a check for the above amount (make checks payable to Church Extension Plan)
- Included is a voided check. Please deduct the Total Investment Amount from the bank account provided

MONTHLY ELECTRONIC FUND TRANSFER (EFT) ADDITION OPTIONS

Complete this section only if you wish to make regular monthly additions to your investment from your checking account. Restrictions on additions may apply in the future. If more than one term was chosen, please indicate which term will be receiving the addition.

- I want to make recurring monthly additions to my investment from my checking account (Attach a voided check. Deposit slips not accepted.)

Amount to Transfer	Start Date (MM/DD/YYYY)	Term
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STATEMENT FREQUENCY *(Choose only one)*

- Email (Monthly Only)
- Quarterly
- Semi-Annually
- Annually

ADDITIONAL INFORMATION

How did you hear about Church Extension Plan?

If referred, who told you about us?

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DECLARATION OF CUSTODIAN

I declare under penalties of perjury that (a) I have received and read Church Extension Plan's (CEP's) current Vision Offering Circular, including the provisions explaining details of the promissory notes; (b) I understand that money invested with CEP is used to make loans to Assemblies of God churches; (c) I come within the Offering Circular's definition of "Limited Class of Investors"; and (d) I understand CEP will, unless it elects not to, automatically renew the note for the same term, at the interest rate then currently being offered by CEP for similar investments. (For Oregon residents, CEP will send Notices to the Custodian prior to maturity. Automatic renewal as described above does not apply to California and Oregon residents. See Offering Circular for details.)

The custodian listed on page one certifies under penalties of perjury that:

1. My number shown on this form is my correct taxpayer identification number and that of the minor, and
2. The minor is not subject to backup withholding because he or she (a) is exempt from backup withholding, or (b) has not been notified by the Internal Revenue Service (IRS) that they are subject to backup withholding due to failure to report interest and dividend income, or (c) the IRS has notified them that they are no longer subject to backup withholding, and
3. The minor is a U.S. person (including a U.S. resident alien).

Certification Instructions: You must cross out item 2 above if the IRS has notified the minor that he or she is currently subject to backup withholding because they have failed to report all interest and dividends on their tax return. The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

CUSTODIAN SIGNATURE

By signing this as the custodian of this UTMA investment, I understand that all funds invested and earnings in this account legally belong to the minor listed on page one, and that the transfers to this account are irrevocable, which means they cannot be changed.

Custodian Signature

Date

SUBMITTING YOUR FORM

To submit your completed form with all required attachments, send a scanned PDF (or similar format) to investment@cepnet.com or mail/fax the document(s) to the address/fax number at the bottom of page 1.