

Change of Ownership

INVESTMENT INFORMATION

Note Number

Add New Owner Replace a Current Owner

PLEASE ADD THE FOLLOWING OWNER

_____ Prefix	_____ Name of New Owner	_____ Social Security	_____ Date of Birth
_____ Gender	_____ Daytime Phone	_____ Email	
_____ Mailing Address	_____ City	_____ State	_____ ZIP
_____ Physical Address <i>(If different than above)</i>	_____ City	_____ State	_____ ZIP

I understand there may be tax consequences for this change.

New Owner Signature

Date

PLEASE REMOVE THE FOLLOWING OWNER

Printed Relinquishing Owner Name

Relinquishing Owner Signature

Date

Check if relinquishing Owner is deceased. Include certified copy of death certificate.

PRIMARY OWNER

I/we hereby authorize Church Extension Plan to change the ownership of the Promissory Note(s) listed above.

Please report interest earned under the name and Social Security Number of the following Primary Owner:

Primary Owner Name

Social Security

Primary Owner Signature

Date

SUBMITTING YOUR FORM

To submit your completed form with all required attachments, send a scanned PDF (or similar format) to investment@cepnet.com or mail/fax the document(s) to the address/fax number below.

