

# IRA INVESTMENT ELECTION FORM



Church Extension Plan  
VISION™

## IRA Owner Information

Prefix	First Name	Middle	Last
Mailing Address		City	State Zip
Physical Address (required if Mailing Address is a PO Box)		City	State Zip
Telephone Number	Email Address		

## Additional Information

How did you hear about CEP?

If referred, who told you about us?

## Terms of the Note (\$250 minimum)

Please fill in dollar amount for the terms you would like to open. *These terms are irrevocable. Interest compounds monthly.*

IRA (FIXED)	
APY   APR	APY   APR
\$_____ 12 month @ 3.91%   3.85%	\$_____ 2 year @ 4.33%   4.25%
\$_____ 18 month @ 4.17%   4.10%	\$_____ 3 year @ 4.59%   4.5%
	\$_____ 5 year @ 5.11%   5.0%

\_\_\_\_\_ Penalty for early transfers \_\_\_\_\_  
(APY = Interest compounds monthly | APR=Interest paid out monthly)

**Total Investment Amount** \$\_\_\_\_\_ *Please make checks payable to Church Extension Plan.*

**Please send statements**  Monthly  Quarterly  Semi-annually  Annually  Email

## Acknowledgement

By signing below, I acknowledge I have received and read Church Extension Plan's current Vision Offering Circular and that other details of the promissory notes are explained in said Offering Circular. I understand that money invested with Church Extension Plan is used to fund loans to Assemblies of God churches and ministries. I have read the definition of "Limited Class of Investors" in the Offering Circular and I hereby represent that I fall within the definition of said Limited Class of Investors. I also understand that upon maturity, Church Extension Plan will notify me in writing 30 days in advance for renewal information, and if I do not respond, Church Extension Plan will, unless they elect not to, automatically renew my note for the same term, at the interest rate then currently being offered by Church Extension Plan for similar investments. **(Does not apply to Oregon and Georgia residents. See Offering Circular for details.)** I understand that Church Extension Plan reserves the option to allow the note to be renewed or to pay off the note at the time of maturity. Church Extension Plan also reserves the right to prepay a note, or any portion thereof, at any time.

IRA Owner Signature \_\_\_\_\_ Date \_\_\_\_\_

**Mail to:** Church Extension Plan  
PO Box 12629  
Salem, OR 97309-0629